

MARKET ROUNDUP

21 Apr, 2025

The graphic consists of four vertical panels. The first panel on the left is dark blue and features a silhouette of a person in a business suit holding a glowing digital globe. The second panel is a lighter blue and shows a world map with a network of lines and a silhouette of a person standing in front of a city skyline. The third panel is a solid grey color. The fourth panel on the right is a solid yellow color.

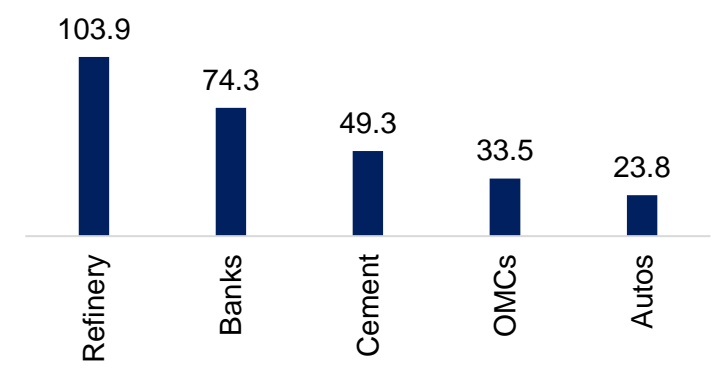
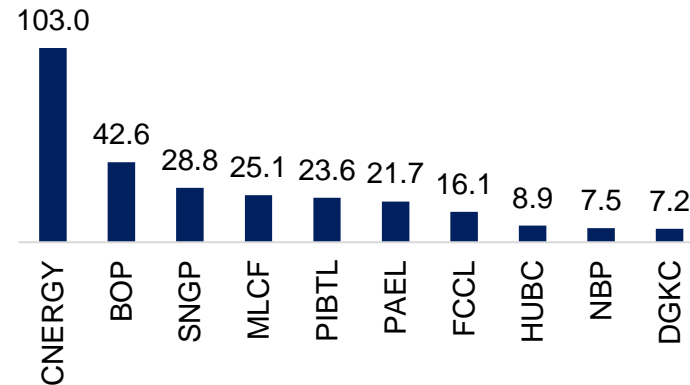
KSE-100 closes at 118,383 up 1,068 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index	Most Active Stocks (Vol. mn shares)	Top 5 Active Sectors (Vol. mn shares)
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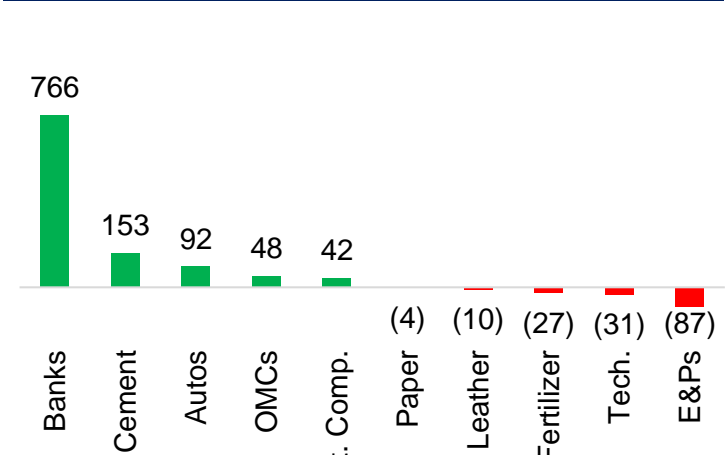
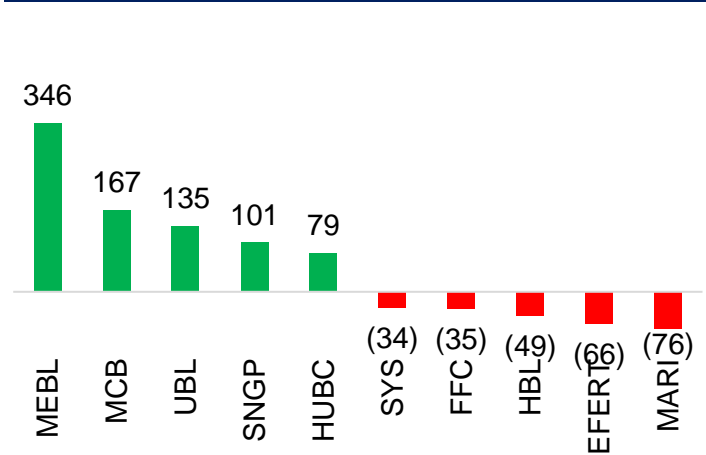
118,383 **0.91%** 73,971 **0.85%** 36,395 **0.77%** 179,419 **0.94%**

- The equity market commenced the session on a positive note and maintained its upward trajectory throughout the day. The KSE-100 Index witnessed notable intraday fluctuations, swinging between a low of 117,713 points and a high of 118,827 points, before closing at 118,383 points—an impressive gain of 1,068 points. Trading activity remained robust, with a total volume of 367.3 million shares and a total traded value of PKR 26.6 billion.
- Major contributors to the index’s advance included MEBL (9.1%, 346 points), MCB (4.4%, 167 points), UBL (1.7%, 135 points), SNGP (9.4%, 101 points), and HUBC (1.7%, 79 points). On the trading activity front, CNERGY and BOP led the volumes with 103 million and 42.6 million shares exchanged, respectively.
- Banks and Cements remained in the limelight, attracting strong buying interest. Meanwhile, some profit-taking was noted in Exploration & Production (E&Ps), Auto, Fertilizer, and Oil Marketing Companies (OMCs).
- Overall, the market closed on a positive note, buoyed by the ongoing result season, which is bolstering investor confidence. There's a noticeable trend of fresh positioning in the banking sector, driven by attractive yields and upside potential. While short-term volatility may persist, the index is likely to retain an upward bias. Investors are advised to focus on resilient sectors—particularly E&Ps, OMCs, Fertilizers, and Banks—that offer strong dividend yields and solid growth prospects.

**Sales Desk
Alpha Capital**



Stocks' Contribution to KSE 100 Index (points) Sectors' Contribution to KSE 100 Index (points)



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